

A white canard aircraft is shown in flight, viewed from a high angle. The aircraft has a high-wing configuration with a canard wing at the front and a main wing behind the cockpit. The background is a vast, green, rural landscape with fields and some buildings. The aircraft's registration number, N44CZ, is visible on the tail.

Canard Aircraft Aerodynamics What's The Difference?

Marc J. Zeitlin

June 1st, 2019

1300 (1:00 PM)

Columbia Airport (O22) Campground Mess Hall

What Will I Talk About?



- ***My Background***
- ***General Aircraft Aerodynamics - Conventional AND Canard***
 - *Lift Generation*
 - *Angle of Attack (AOA)*
 - *Stalls*
 - *Aspect Ratio*
 - *Wing Sweep*
 - *Stability - Pitch / Roll / Yaw*
- ***Winglets***
 - *Operation - Lift vs. Drag*
 - *Actual usage on our canards / Why Wing Sweep on Canards?*
- ***Relative Efficiency / Performance / Capability***
 - *All else being equal...*
 - *Wings larger than Optimal (Deep Stall Resistance)*
 - *Canard Downwash Effect on Main Wing*
 - *But, But, But, Both Wings are Lifting!*
 - *Short / Soft Field Performance*
 - *Relative Field Length - Rotation on Takeoff*
 - *AOA Indicator?*
- ***Incomplete List of Aerodynamic Modifications***
 - ***With Pictures***
 - *Long Nose*
 - *Remove / Reduce Size Lower Winglets*
 - *Smaller Upper Winglets*
 - *Blended Winglets*
 - *Dihedral Canard*
 - ***Other Modifications - No Pictures***
 - *Canard Tip Plates*
 - *Canard Span Changes*
 - *GU / Roncz Differences*
 - *COZY MKIV Mandatory Modifications*
 - *Semi-Symmetric Winglet Airfoils*
 - *COZY MKIV Wider Fuselage*
- ***Questions and Answer – until done (ANY topic)***

My Background

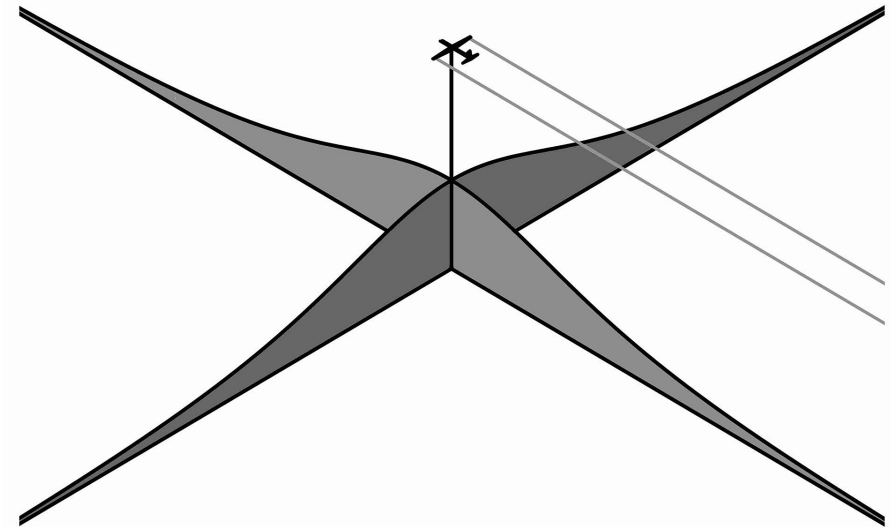
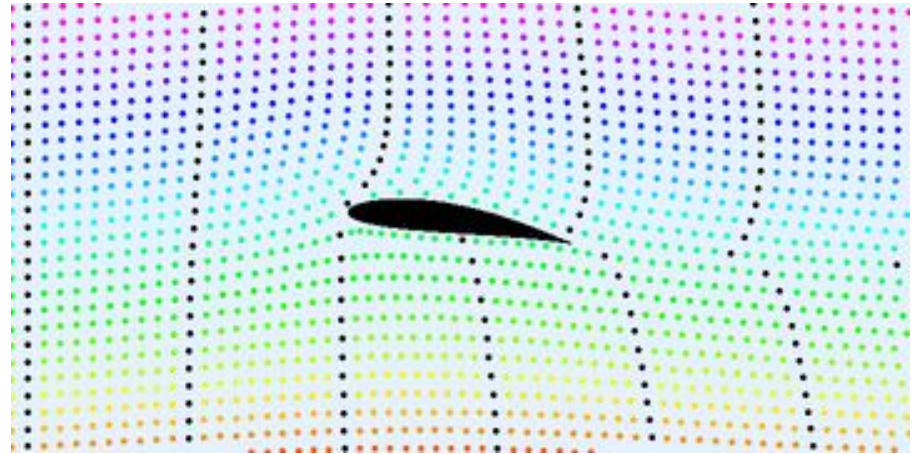


- Biography / Resume'
 - <http://www.mdzeitlin.com/Marc/bio.html>
 - <https://www.burnsideaerospace.com/resume/>
- Built Quickie Q2 (1980 – 1985)
- Built COZY MKIV #386, N83MZ – ~1530 flying hours
- Started / Administer Unofficial COZY Builders Web Page and COZY Builders Mailing List (~725 members)
- As **Burnside Aerospace**, provide:
 - E-AB / canard A&P services (Pre-Buy, Pre-Sale, Condition Inspection, Builder Assist, Modifications, Upgrades, Sale Assistance, etc.)
 - Consulting to multiple commercial clients re: canard composite aircraft
- I provide **UNOFFICIAL** technical support for **COZY** aircraft (and other canards) to all builders, flyers and prospective builders

Lift Generation (Subsonic)



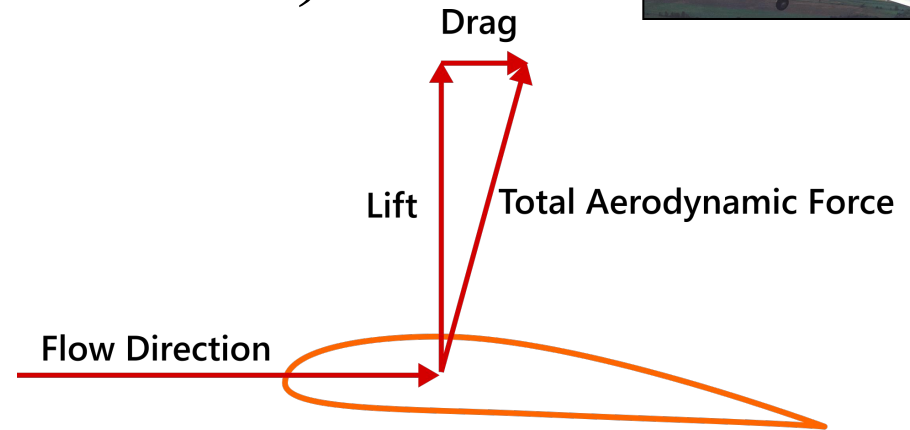
- Airflow Over Surface
 - Relatively higher pressure below - relatively lower pressure above - creates upward force
 - Streamlines and air particles
 - **NOT** equal transit times
 - **UPWASH** ahead of airfoil and **DOWNWASH** behind airfoil
 - Stagnation point below leading edge (hence position of vortilons)
- Far Field Pressures
 - **LARGE** area of increased pressure
 - **SMALL** pressure difference
 - Adds up to weight of aircraft



Lift Generation (Subsonic)

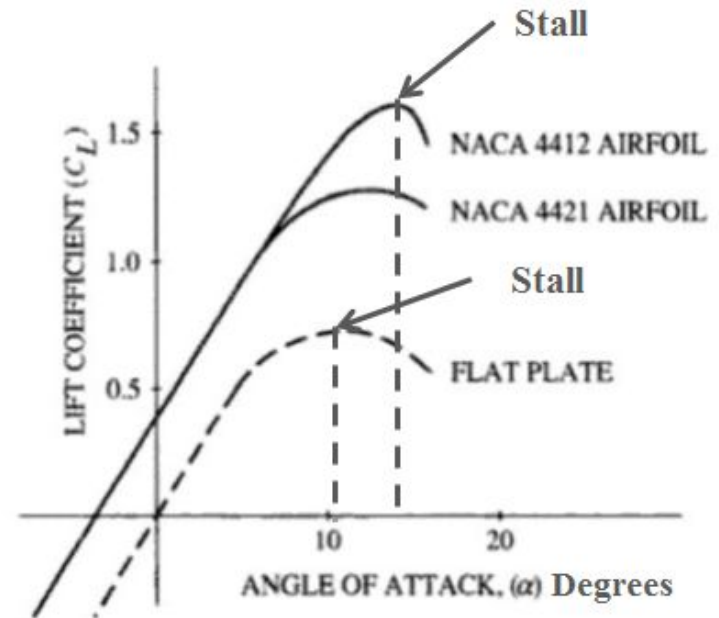


- Forces on Airfoil
 - Lift
 - Drag
 - Forces intrinsic in finite (3D) airfoils - only infinite span (2D) airfoils do not have drag



- Airfoil shape effects
 - flat plate
 - symmetric airfoil
 - cambered airfoil

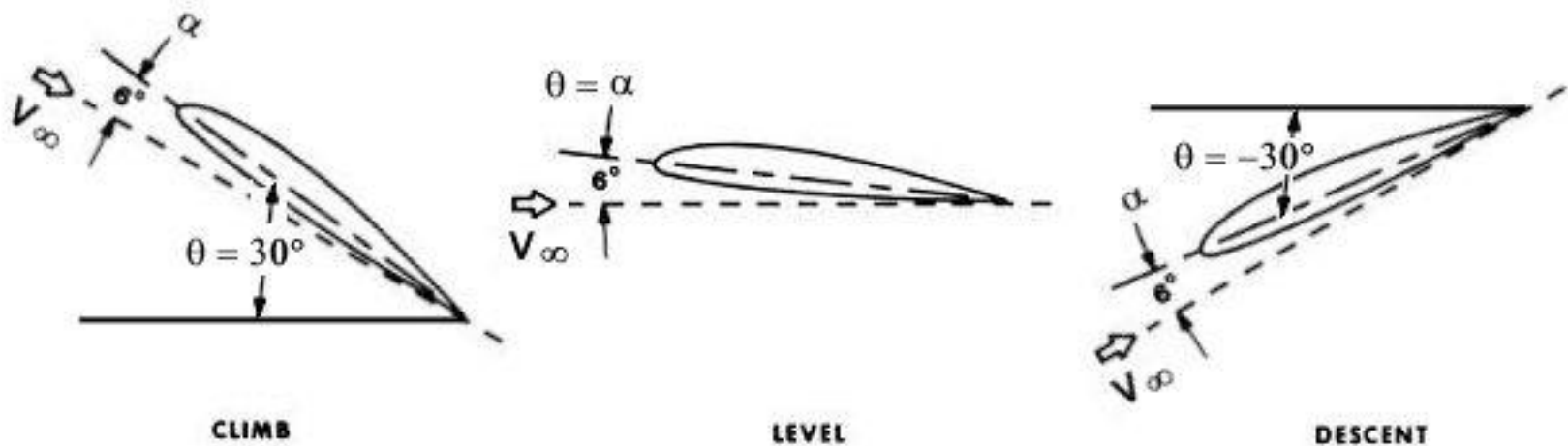
Aerofoil Performance (After Cayley 1810)



Angle of Attack



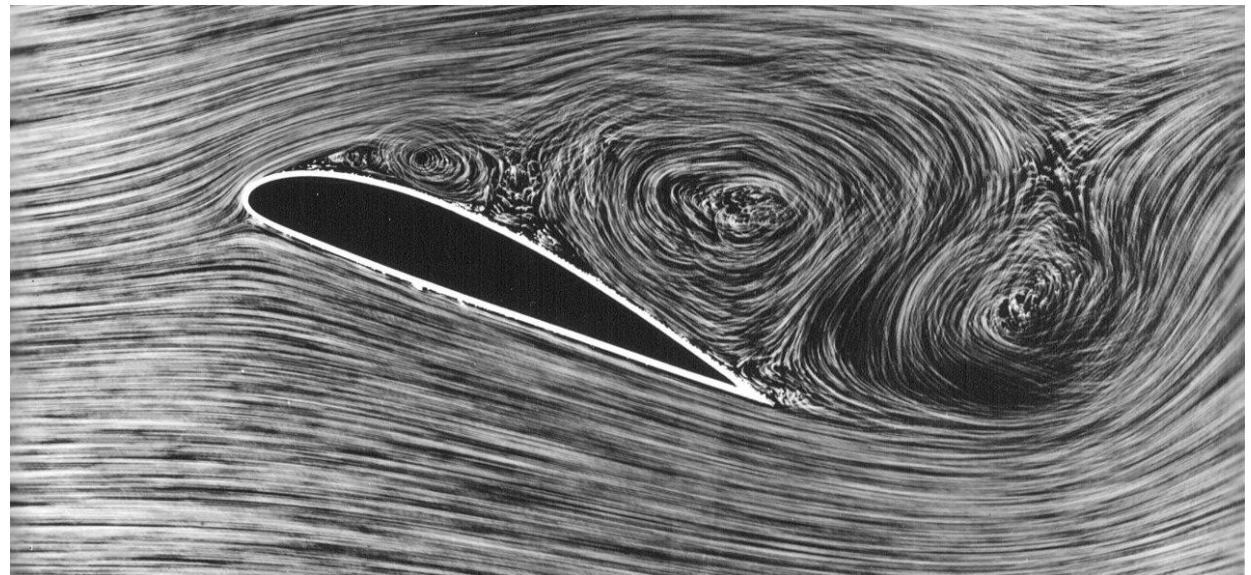
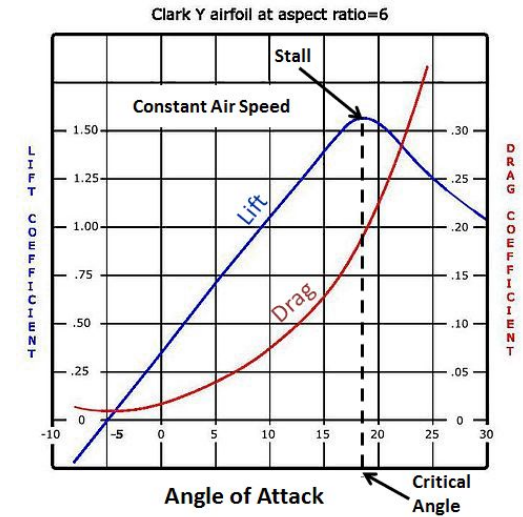
- Direction of Flight (V_∞)
- Angle of Attack (AOA - difference between Direction of Flight and chord line of airfoil)
- Can have **EXACTLY** the same AOA whether level, in climb, in descent or turning



Stalls



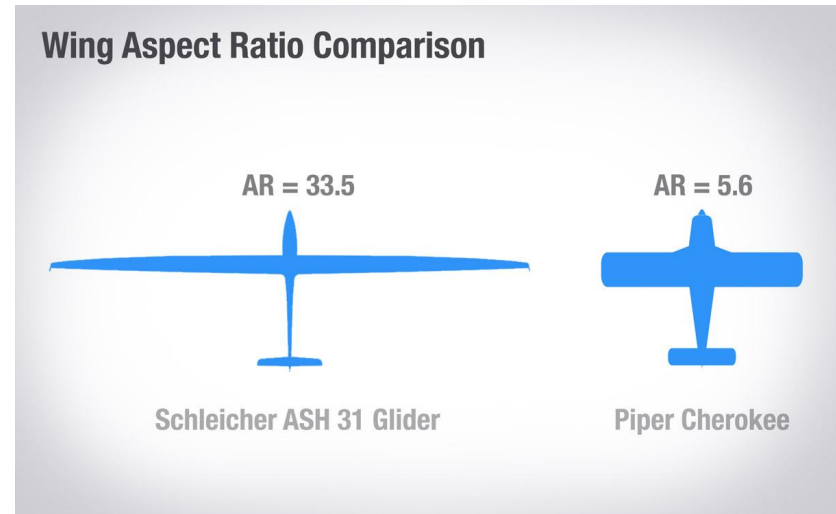
- Critical Angle of Attack
 - Lift stops increasing with increasing AOA
 - Lift does **NOT** go to zero or disappear!
 - Note: still very high lift coefficient beyond critical AOA
 - Similar to “back side of power curve”
- Drag increases greatly at high AOA
- Stall occurs when upper surface flow separates



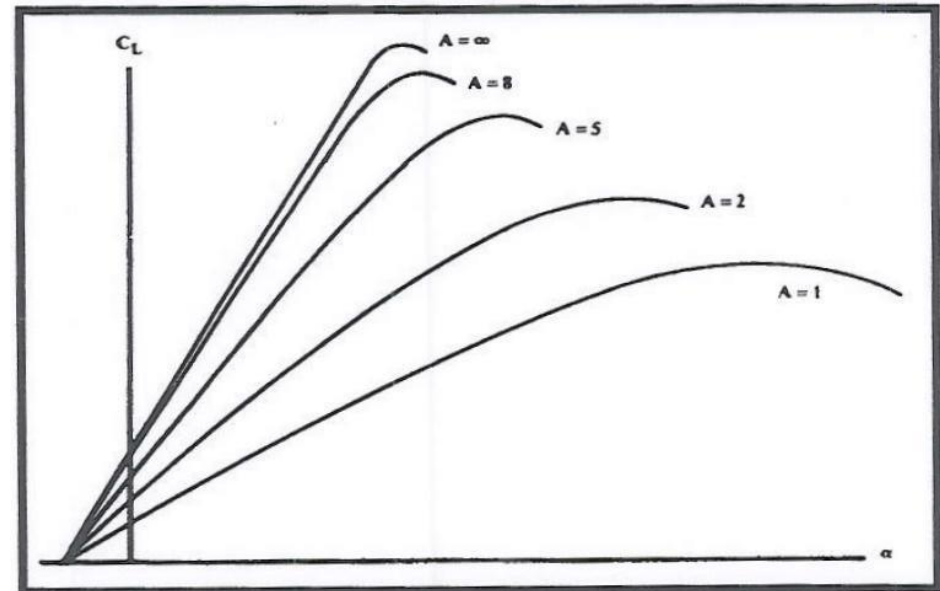
Wing Aspect Ratio (A/R)



- Ratio of Span^2 to Wing Area
(or span / chord on simple wings)
 - Gliders - high
 - GA aircraft - low to medium
 - Delta wings/supersonic aircraft - low
 - Our canard main wing - about 8



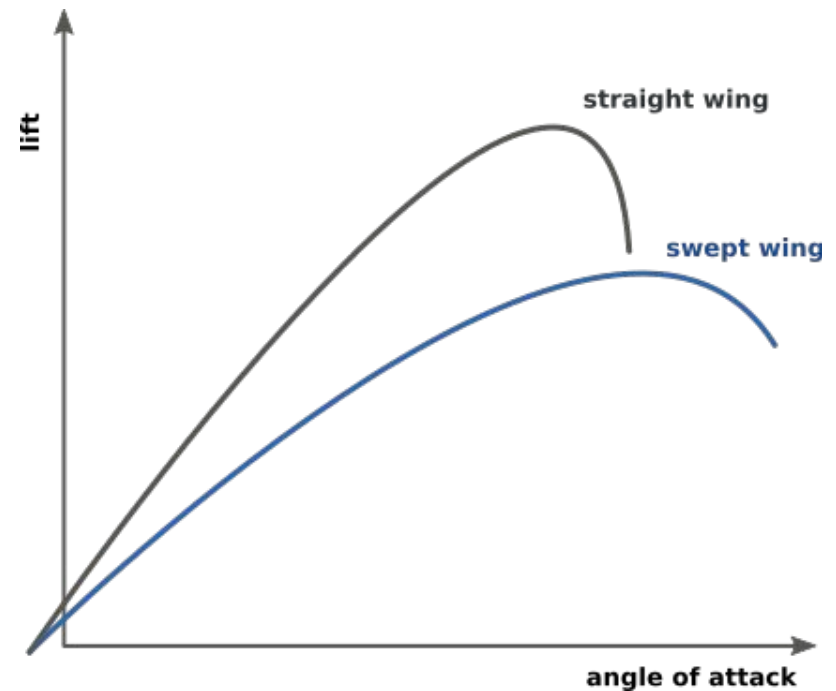
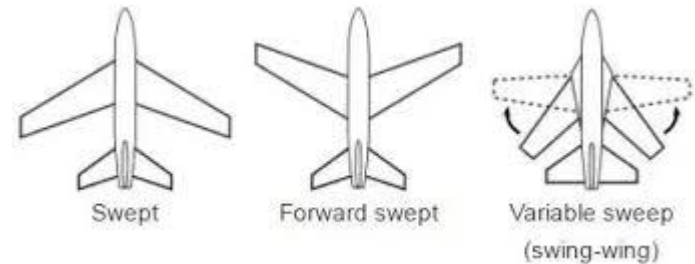
- A/R Effect on Lift Curve Slope
 - Infinite A/R has slope of $2 \cdot \pi$
 - Lower A/R - lower slope
 - Always want front wing (ON ANY PLANE) to have **lower LCS** than rear wing (for pitch stability)
 - **BUT** we want **higher LCS** than rear wing for deep stall resistance
 - Designer's job is to balance the two opposing needs



Wing Sweep



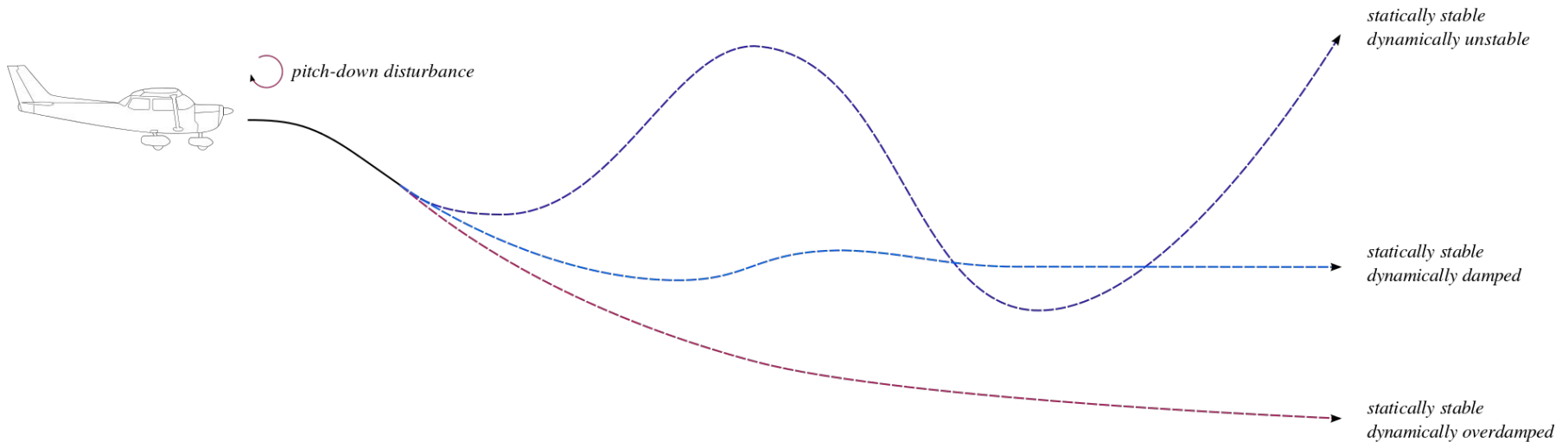
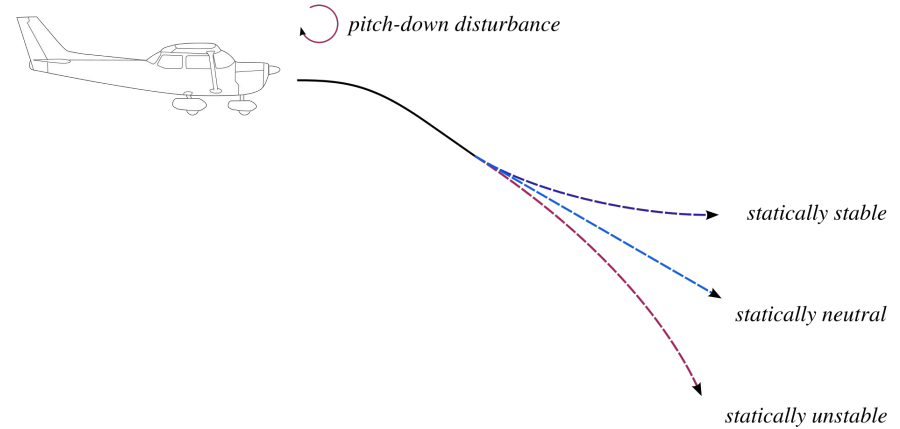
- Three types:
 - Sweep back
 - Sweep forward
 - Straight
- Lift Curve Slope decreases with sweep
- Works in concert with Aspect Ratio to ensure stability of aircraft
- Aft swept wings structurally stable
- Forward swept wings structurally unstable (may be heavier to ensure stiffness - avoid divergence/flutter)



Pitch Stability



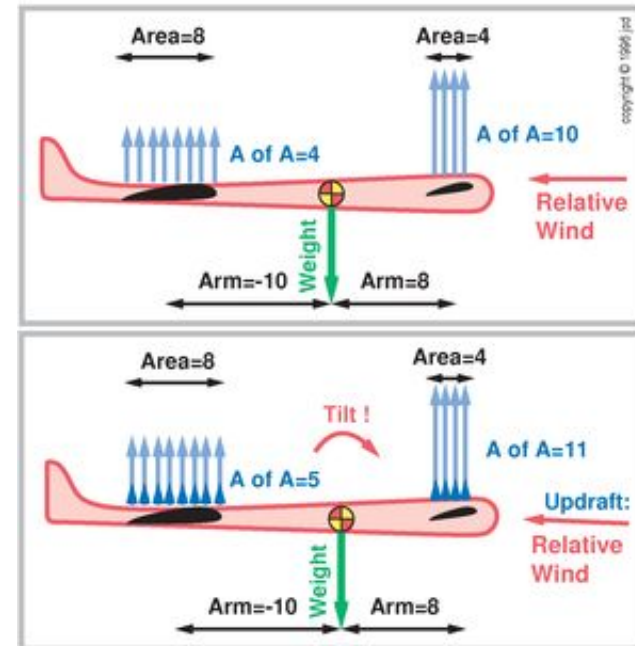
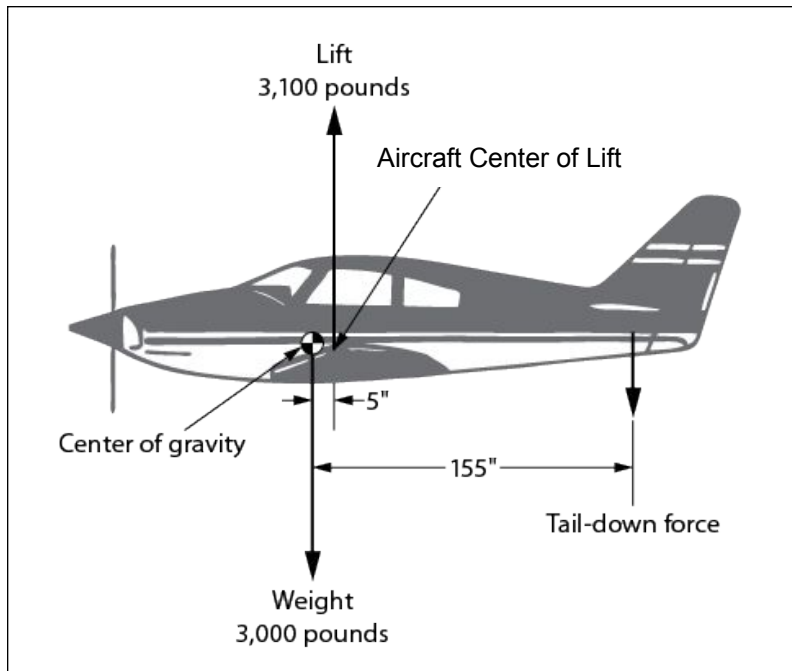
- Static
 - Does the plane want to return to its trimmed airspeed?
- Dynamic
 - Do the oscillations after a disturbance get smaller or bigger?



Pitch Stability



- Aircraft is statically pitch stable when rear wing provides restoring force opposite to perturbation
 - Rear wing needs to be more effective than forward wing (higher LCS)
 - Front wing needs to be more heavily loaded
 - Center of Gravity (CG) **MUST** be ahead of the Center of Lift
- Example - canard airfoils on our planes are only 15% or so of total wing area, but carry 25% - 33% of total weight of aircraft



Roll (Directional) & Yaw Stability



- Static
 - Does the plane want to return to the direction it's pointing after a yaw perturbation?
 - Does it want to return to level after a bank perturbation?

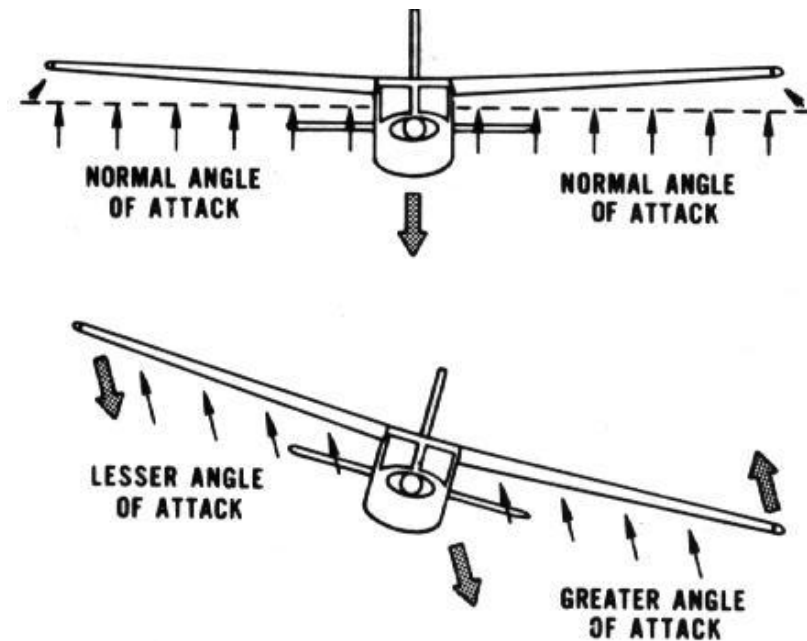
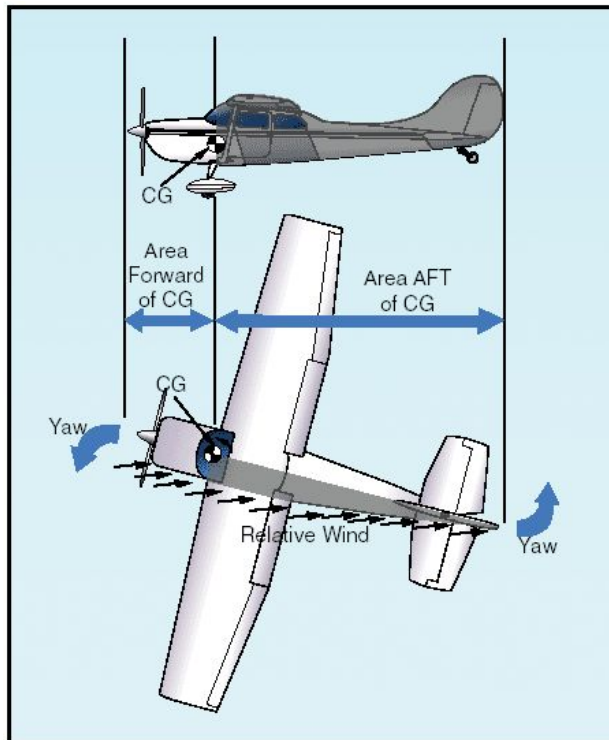
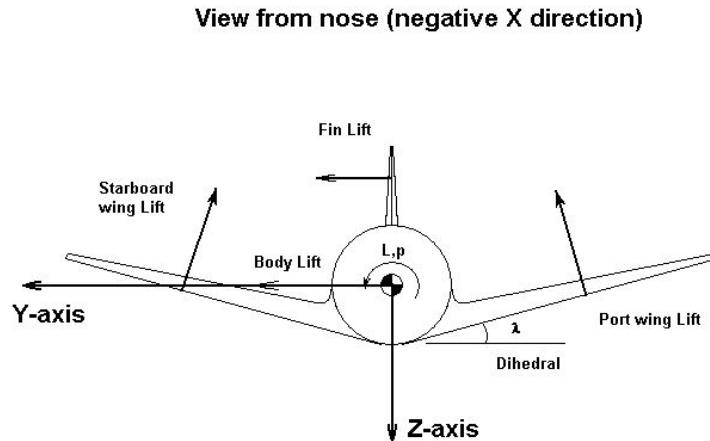


Figure 17-29 Dihedral for Lateral Stability

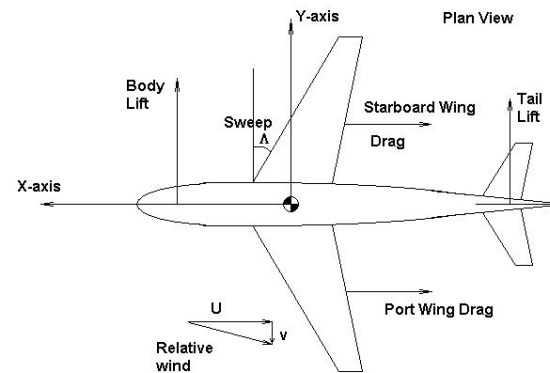
Roll (Directional) & Yaw Stability



- Dynamic
 - Do the oscillations after a disturbance get smaller or bigger?
 - Roll and Yaw are interconnected - results in “Dutch Roll” effect, and/or Spiral Instability. Generally, you get one or the other - it’s **VERY** hard to be stable in both
- Dihedral effect and sweep both contribute to stability



Lateral Stability - Main Sources of Stabilising Forces and Moments



Note:
sideslip increases velocity normal to starboard wing leading edge, but reduces it for port wing - similar effect to dihedral

Additional Contributions to Lateral Stability

What Will I Talk About?

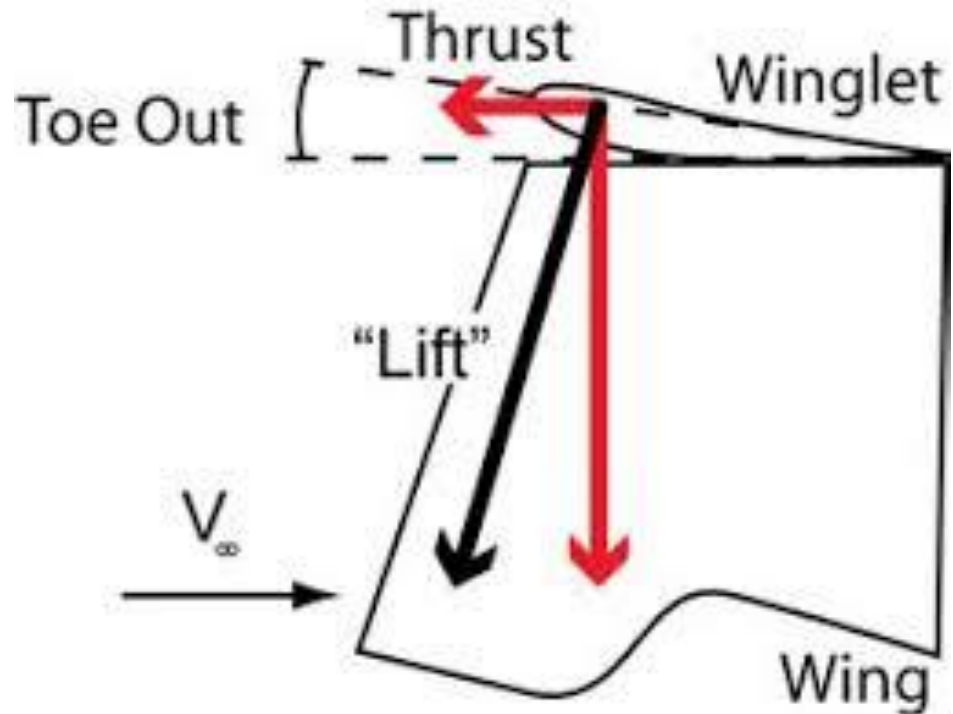


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Winglets - Operation



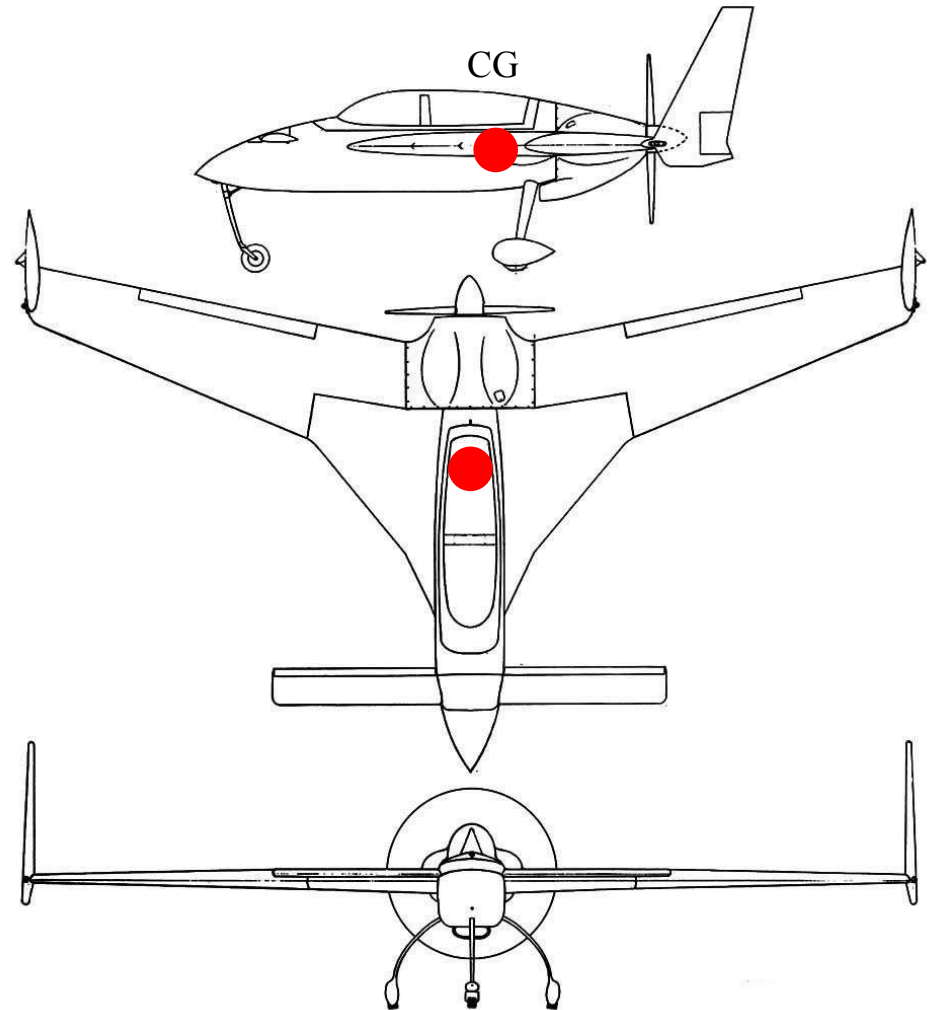
- Original Purpose (Whitcomb) - decrease induced drag without increasing span (re: A/R effects on efficiency)
- Essentially a wingtip extension, bent up - reduces additional bending moments on wing, saving spar weight while providing about $\frac{1}{3}$ of longer wing effect on efficiency
- With proper orientation, winglet can produce a slight amount of “thrust”, which reduces overall induced drag - Generally, this will be in the 1% - 3% range when at best L/D speed - less to zero anywhere else (Best L/D speed for our planes is ~ 85 KIAS)
- Do **NOT** produce weight counteracting lift - only inward lift



Winglets - Actual Usage



- Directional Stability - Vertical Stabilizer
- Add little if anything to efficiency or drag reduction, if for no other reason than that we almost never cruise around at best L/D speed, which for these planes is ~ 85 KIAS
- Wings are swept to add dihedral effect, but mostly to get the winglets far enough aft to be effective without being huge
- Original flight testing of Long-EZ used Varieze winglets - way too small - had very poor directional stability. Mike/Dick tested > 5 versions to get to current size - previously, plane was happy to fly sideways



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Relative Efficiency / Performance / Capability

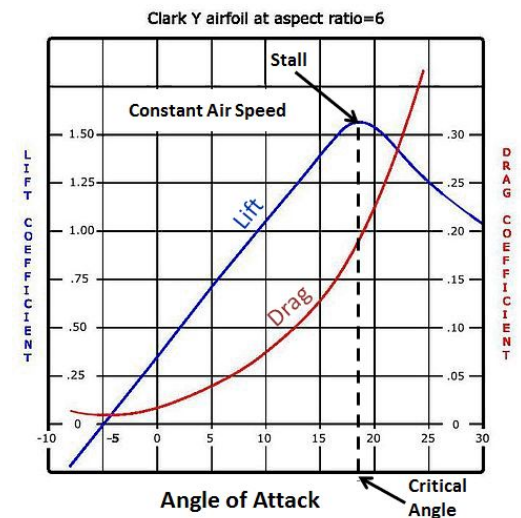
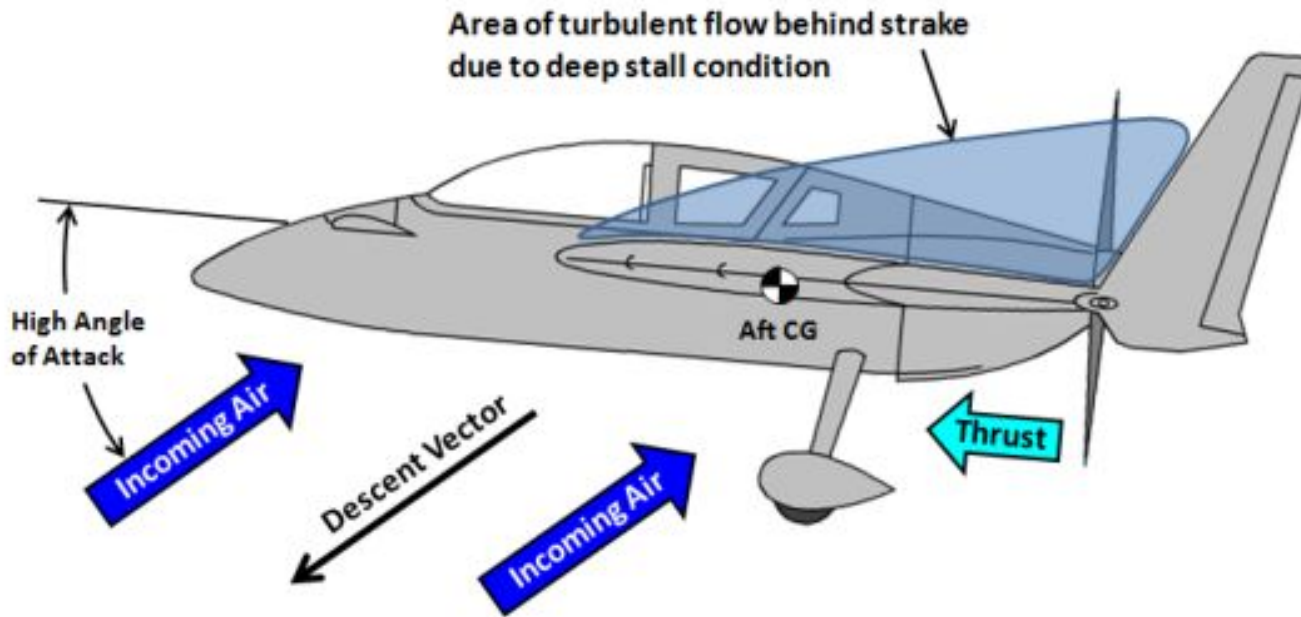


- All Else Being Equal?
- What's "All Else"?
 - Fuselage size/shape (side-by-side vs. tandem, sit up vs. lay down, etc.)
 - Wing Size / Area
 - Gear type (fixed vs. retractable)
 - Engine power
 - Propeller type (fixed pitch vs. C/S)
- Need to evaluate like vs. like:
 - Long-EZ vs. Glasair I thru III, Lancair 0-235 through O-360, Legacy, Tango II, RV-4/8
 - COZY MKIV vs. RV-10, Wheeler Express 2K, Lancair IV/IVP
- Canards **ARE** high performance, efficient aircraft
- But more / better?
 - To the extent we can measure and compare like vs. like, no substantive differences in efficiency / performance
- What are overall advantages over other high performance aircraft?
 - Stall / Spin resistance
 - Not much else

Relative E / P / C



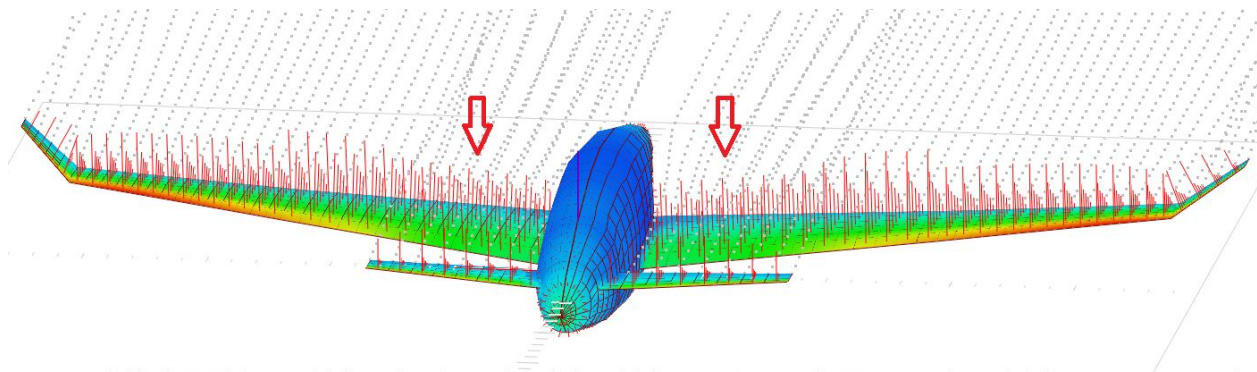
- Deep Stall Resistance - Main Wing Larger Than Optimal
- Canard (forward wing) **MUST** stall first to prevent “deep stall” condition
- Requires that Main Wing **NEVER** reach critical AOA, even at aftmost CG position
- This criteria requires main wing area to be larger than if critical AOA was achievable
 - $L = \frac{1}{2} \rho V^2 C_L A$



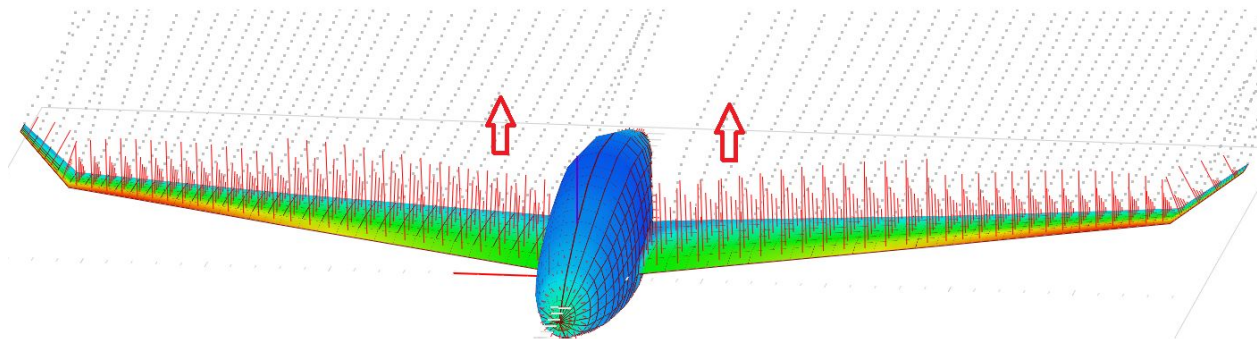
Relative E / P / C



- Canard Downwash Effect on Main Wing
 - Reduces lift in center of main wing
 - Requires larger main wing / sub-optimal lift distribution (non-elliptical) tip to tip
 - Both lead to increased drag



Effect of the Canard on the main wing

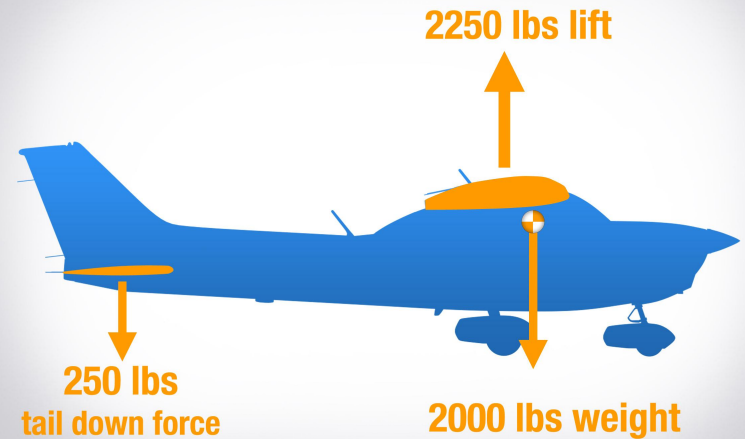


Relative E / P / C



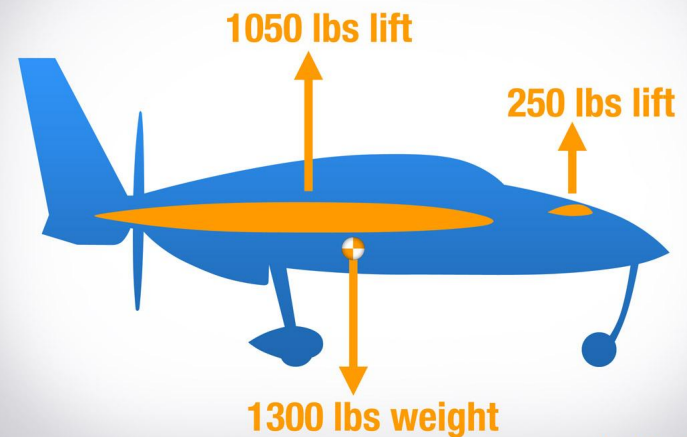
- But Both Wings Lifting - Why isn't this a huge advantage? On Conventional plane, more lift = more drag, no?
- Back to "all else equal" ...
 - Downwash from canard requires larger main wing / sub-optimal lift distribution
 - Requirement for canard stall first leads to larger main wing
- End up ~ in same place, overall drag-wise

Traditional Tail Aircraft



[boldmethod](#) ▶

Canard Aircraft

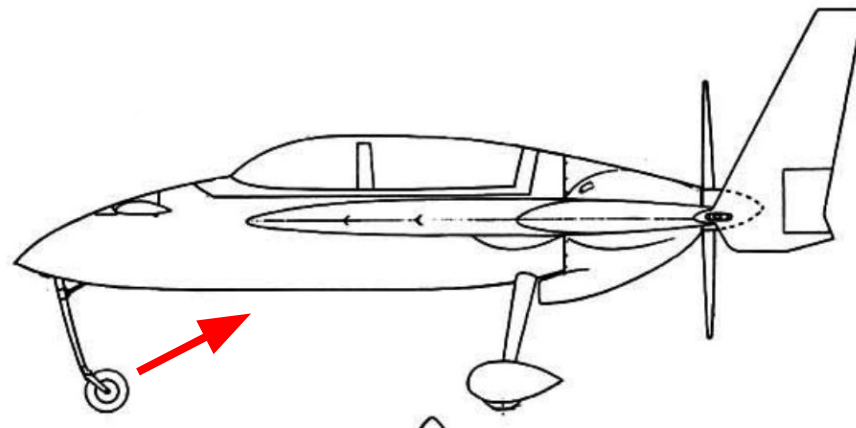


[boldmethod](#) ▶

Relative E / P / C



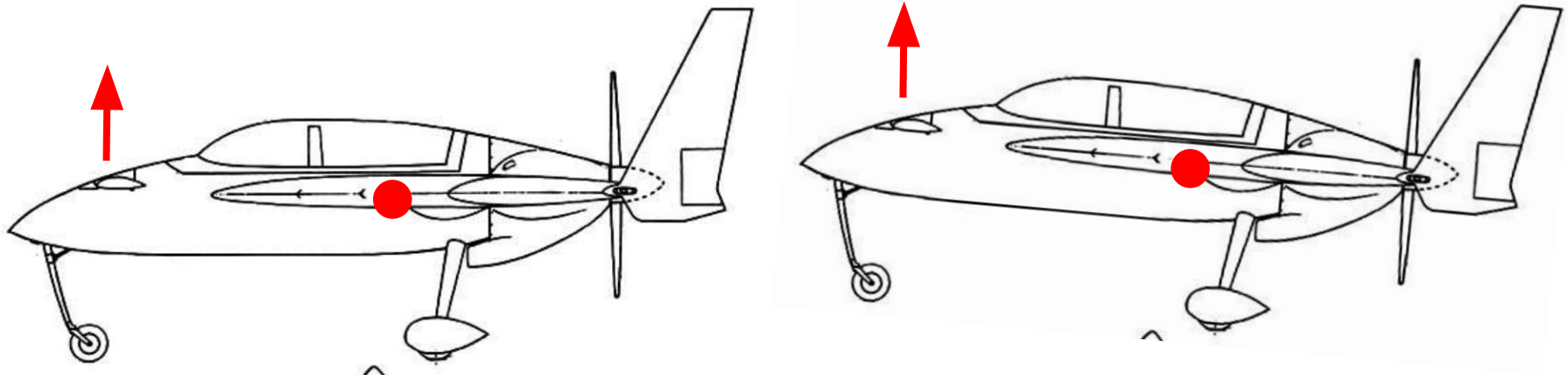
- Short / Soft Field Performance
- All high performance planes suffer in these areas - canards more than most
- Landing:
 - Small main tires - susceptible to bumps/ruts
 - Tiny nose tire / same issues
 - Relatively weak nose gear strut/connectivity
 - VE/LE main gear - mounting sub-optimally robust
- Takeoff:
 - No propwash over horizontal tail to assist rotation
 - Small nose gear - poor nose gear geometry - reduces incidence angle with drag forces - difficult rotation
 - Can canards operate off grass fields?
 - Sure - IF field is hard packed, low drag short grass and long “enough”



Relative E / P / C



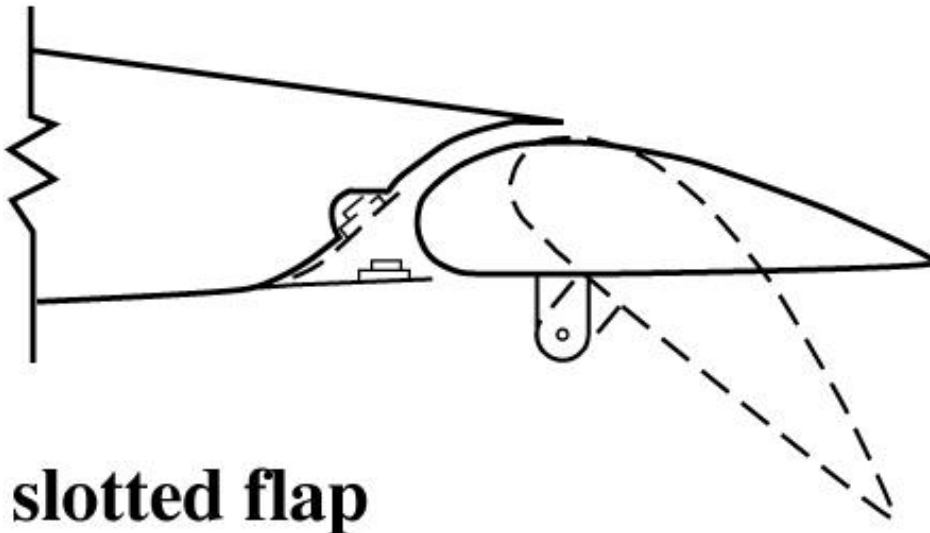
- Relative Field Length - Rotation on Takeoff
- Again, all high performance planes use more runway than slower planes - wings are smaller, have higher stall speeds
- Added disadvantage - canard must create substantial lift (more than flying loads) to rotate around main axle (rather than around CG) - this is what leads to Pilot Induced Oscillations (PIO's) on takeoff with less experienced canard pilots - need more speed to get to point where canard can lift nose
- Example - Mike M. moved main gear aft 1" on N26MS to allow sitting on ground without nose gear retraction - but somewhat more difficult rotation



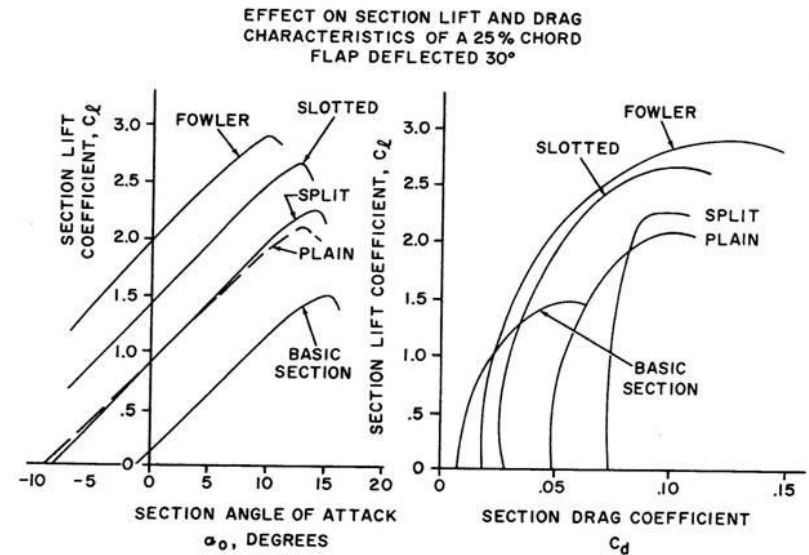
Relative E / P / C



- AOA Indicator - Why not?
 - “Elevator” on either GU or Roncz canard is actually just a slotted flap
 - Flap downward deflection moves Lift Curve Slope and increases Lift Coefficient (also changes drag coefficient)
 - Movement of canard then affects main wing AOA / Airspeed
 - Can measure **MAIN WING AOA** to prevent deep stall, but would need to calibrate AOA indicator **BY STALLING MAIN WING** (that’s not going to happen in any reasonable world and deep stalls can easily be prevented just by keeping CG in the approved range)



slotted flap

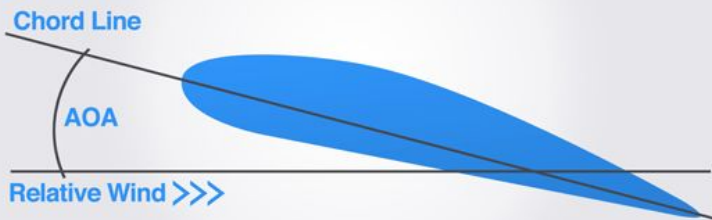


Relative E / P / C

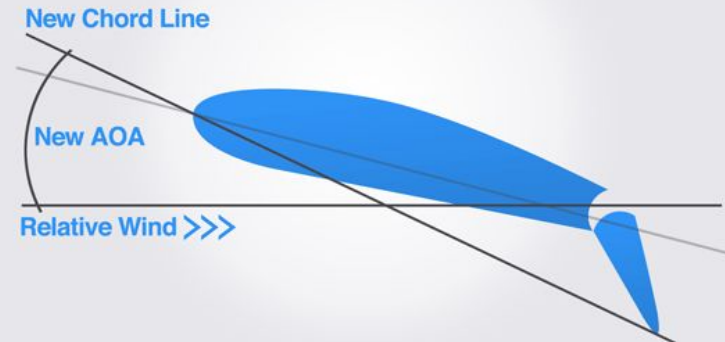


- AOA Indicator - Why Not?
- Deflection of flap/elevator changes chord line - changes camber / AOA of canard airfoil
- Deflection required on flap/elevator is heavily dependent upon Gross Weight and Center of Gravity location
- Measuring AOA of canard airfoil has no one reference frame, since every GW/CG combination will have a different AOA reference - unless the AOA indicator can take into account the current GW/CG, the indication will be meaningless

Flaps Up - AOA



Flaps Down - AOA



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Aerodynamic Modifications



- Long Nose - (extreme example - many others of varying proportions)
 - Lower directional stability - area ahead of CG (verified via flight testing on other aircraft)
 - Lower pitch stability
 - Lower deep stall resistance



Aerodynamic Modifications



- Smaller / Removed Lower Winglets
 - Lower directional stability (verified via flight testing)
 - Lower deep stall resistance due to lower span-wise flow resistance



Aerodynamic Modifications



- Smaller Upper Winglets
 - Lower directional stability
 - Verified via flight testing



Aerodynamic Modifications



- Blended Winglets
 - Done for drag reduction purposes
 - only one successful instance w/ A-B comparison
 - Always in concert with lower winglet removal, as described on previous slide - same effects



Aerodynamic Modifications



- Dihedral Canard
 - No idea why people do this - maybe looking for roll stability increase?
 - No measurable differences to stability, speed, drag, or anything else



Other Aero. Modifications



- Canard Tip Plates
 - Area ahead of CG - lower directional stability
 - Possible deep stall issue due to increased effectiveness of canard - somewhat equivalent to increasing span or area
- Canard Span Changes
 - GU / Roncz on Long-EZ / COZY III (~10" difference [shorter] when moving to Roncz airfoil)
 - Roncz on COZY MKIV - Mandatory Changes (6" span decrease after deep stall testing)
 - Increased span moves Aerodynamic Center forward, which:
 - decreases pitch stability
 - decreases deep stall resistance
 - Requires moving CG range forward (1" - 1.5" estimate)
- Semi-Symmetric Winglet Airfoil
 - Unknown effect - no "A" to "B" comparisons (Scaled aerodynamicist said it could go either way when queried)
- COZY MKIV Wider Fuselage
 - Decreased pitch stability
 - Decreased deep stall resistance
 - How much? No test results available from existing aircraft

References



- *See How It Flies:*
 - <http://www.av8n.com/how/>
- *NASA*
 - <https://wright.nasa.gov/airplane/incline.html>
- *Wikipedia*
 - [https://en.wikipedia.org/wiki/Lift_\(force\)](https://en.wikipedia.org/wiki/Lift_(force))
 - https://en.wikipedia.org/wiki/Longitudinal_static_stability
- *BoldMethod*
 - <https://www.boldmethod.com/learn-to-fly/aircraft-systems/canards/>
 - <https://www.boldmethod.com/blog/2013/10/how-does-lowering-flaps-affect-angle-of-attack/>
- *AVstop*
 - <http://avstop.com/ac/flighttraininghandbook/lateralstability.html>
- *Free Online Private Pilot Ground School*
 - <http://www.free-online-private-pilot-ground-school.com/Aeronautics.html>
- *Open Vogel*
 - <https://sites.google.com/site/gahvogel/main/Tutorial/Annex/Interactions>
- *Apollo Canard*
 - <http://www.apollocanard.com/>
- *Aerodynamics for Naval Aviators*
 - <http://www.ballyshannon.com/aoaflapbias.html>

Questions? (& Answers)



- Email: marc_zeitlin@alum.mit.edu
- Phone: (978) 502-5251
- Location: Tehachapi, CA (KTSP)

- Websites: <http://www.cozybuilders.org>
 <http://www.burnside-aerospace.com>

- Thanks to Kevin Walsh for review/comments!